



McLEOD RUSSEL
Believe in tea

17th April, 2026

The Secretary BSE Ltd P. J. Towers, 25 th Floor Dalal Street MUMBAI – 400 001 Scrip Code: 532654	The Secretary National Stock Exchange of India, Listing Dept. Exchange Plaza, 5th Fl. Plot No. C/1, G-Block Bandra-Kurla Complex Bandra(E) MUMBAI – 400 051 Scrip Code: MCLEODRUSS	The Secretary The Calcutta Stock – Exchange Limited 7, Lyons Range KOLKATA – 700 001 Scrip Code: 10023930
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Dear Sir/Madam,

Sub: Newspaper Advertisement(s) of Notice regarding Special Window for Re-lodgement of Transfer Requests and Dematerialisation of Physical Shares

Please find enclosed herewith copies of Newspaper Advertisement published on Friday, 17th April, 2026 in “Financial Express” (English) and “Aajkaal” (Bengali) regarding Notice intimating the shareholders of the company about opening of a special window for re-lodgement of transfer requests and dematerialisation of physical shares, in accordance with Circular No. HO/38/13/11(2)2026-MIRSD POD/ I/3750/2026 dated 30th January, 2026 issued by Securities and Exchange Board of India.

This information is also being hosted on Company's Website: www.mcleodrussel.com .

Thanking you

Yours faithfully,

For Mcleod Russel India Limited

Alok Kumar Samant
Company Secretary

Encl: As above

Registered Office :

McLEOD RUSSEL INDIA LIMITED

Corporate Identity Number (CIN) : L51109WB1998PLC087076

FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001

TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265

E-mail : administrator@mcleodrussel.com Website : www.mcleodrussel.com

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BID/OFFER PERIOD
ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON : WEDNESDAY, APRIL 08, 2026
BID/ OFFER OPENED ON : THURSDAY, APRIL 09, 2026 | BID/ OFFER CLOSED ON : MONDAY, APRIL 13, 2026

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 and Regulation 32(1) of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% was reserved in the following manner: (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which allocation is made to Anchor Investors (the "Anchor Investor Allocation Price"). Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above was allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids having been received at or above the Offer Price, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer was made available for allocation to Non-Institutional Bidders and not less than 35% of the Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. One-third of the Non-Institutional Portion was made available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs and two-thirds of the Non-Institutional Portion was made available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 10.00 lakhs provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion was allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. All Bidders (except Anchor Investors) were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") or process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount was blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 445 of the Prospectus.

The bidding for Anchor Investor opened and closed on Wednesday, April 08, 2026. The Company received 4 applications from 4 Anchor Investors for 28,02,450 Equity Shares. The Anchor Investor Offer Price was finalized at ₹175.00 per Equity Share. A total of 25,72,270 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹4,50,147 lakhs.

The Offer received 41,457 applications for 2,28,01,165 Equity Shares resulting in 2.86 times subscription. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

Sl. No.	Category	No. of Applications applied	No. of Equity Shares	Shares Reserved as per Prospectus	No. of Times Subscribed	Amount (₹)
A	Retail Individual Bidders	38,814	46,48,225	30,01,250	1.55	81,26,97,835.00
B	Non-Institutional Bidders – More than ₹2 lakhs and upto ₹10 lakhs	1,689	21,74,385	4,28,750	5.07	38,04,88,050.00
C	Non-Institutional Bidders – More than ₹10 lakhs	930	70,58,230	8,57,500	8.23	1,23,49,50,210.00
D	Qualified Institutional Bidders (excluding Anchor Investors)	20	61,17,875	17,15,230	3.57	1,07,06,28,125.00
E	Anchor Investors	4	28,02,450	25,72,270	1.09	49,04,28,750.00
TOTAL		41,457	2,28,01,165	85,75,000	2.66	3,98,91,92,970.00

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	166	1,79,095	0.67	1,79,095	0.67
2	167	54,400	0.20	2,33,495	0.88
3	168	17,765	0.07	2,51,260	0.94
4	169	10,625	0.04	2,61,885	0.98
5	170	68,595	0.26	3,30,480	1.24
6	171	7,565	0.03	3,38,045	1.27
7	172	5,865	0.02	3,43,910	1.29
8	173	9,010	0.03	3,52,920	1.32
9	174	16,150	0.06	3,69,070	1.38
10	175	1,78,93,605	67.10	1,82,62,675	68.49
11	CUT-OFF	84,02,505	31.51	2,66,65,180	100.00
TOTAL		2,66,65,180	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on April 15, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹175.00 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 1.48 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 30,01,250 Equity Shares to 35,308 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	85	32,360	87.45	27,50,600	61.99	85	104:109	26,24,460
2	170	2,513	6.79	4,27,210	9.63	85	104:109	2,03,830
3	255	699	1.89	1,78,245	4.02	85	104:109	56,695
4	340	265	0.72	90,100	2.03	85	104:109	21,505
5	425	169	0.46	71,825	1.62	85	161:169	13,685
6	510	122	0.33	62,220	1.40	85	116:122	9,860
7	595	132	0.36	78,540	1.77	85	126:132	10,710
8	680	24	0.06	16,320	0.37	85	23:24	1,955
9	765	20	0.05	15,300	0.34	85	19:20	1,615
10	850	94	0.25	79,900	1.80	85	90:94	7,650
11	935	12	0.03	11,220	0.25	85	11:12	935
12	1020	33	0.09	33,660	0.76	85	31:33	2,635
13	1105	563	1.52	6,22,115	14.02	85	104:109	45,645
14	0	4432	Allottees from Serial no 2 to 13 Additional 1(One) share			1	70:4432	70
TOTAL		37,006	100.00	44,37,255	100.00			30,01,250

B. Allotment to Non-Institutional Bidders (more than ₹2.00 lakhs and upto ₹10.00 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹2.00 lakhs and upto ₹10.00 lakhs), who have bid at the Offer Price of ₹175.00 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 4.98 times. The total number of Equity Shares Allotted in this category is 4,28,750 Equity Shares to 360 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,190	1549	93.20	18,43,310	86.33	1,190	18:83	3,99,840
2	1,275	23	1.38	29,325	1.37	1,204	5:23	6,020
3	1,360	7	0.42	9,520	0.45	1,204	1:7	1,204
4	1,530	4	0.24	6,120	0.29	1,204	1:4	1,204
5	1,700	5	0.30	8,500	0.40	1,204	1:5	1,204
6	2,040	3	0.18	6,120	0.29	1,204	1:3	1,204
7	2,295	6	0.36	13,770	0.64	1,204	1:6	1,204
8	2,380	5	0.30	11,900	0.56	1,204	1:5	1,204
9	2,805	20	1.20	56,100	2.63	1,204	4:20	4,816
10	2,890	3	0.18	8,670	0.41	1,204	1:3	1,204
11	4,505	16	0.96	72,080	3.38	1,204	3:16	3,612
12	5,695	3	0.18	17,085	0.80	1,204	1:3	1,204
13	1,445	2	0.12	2,890	0.14	1,204	0:2	0
14	1,615	1	0.06	1,615	0.08	1,204	0:1	0
15	1,785	2	0.12	3,570	0.17	1,204	0:2	0
16	1,955	1	0.06	1,955	0.09	1,204	0:1	0
17	2,125	2	0.12	4,250	0.20	1,204	0:2	0
18	2,210	1	0.06	2,210	0.10	1,204	0:1	0
19	2,550	1	0.06	2,550	0.12	1,204	0:1	0
20	2,720	1	0.06	2,720	0.13	1,204	0:1	0
21	3,400	1	0.06	3,400	0.16	1,204	0:1	0
22	3,570	1	0.06	3,570	0.17	1,204	0:1	0
23	4,250	1	0.06	4,250	0.20	1,204	0:1	0
24	4,420	1	0.06	4,420	0.21	1,204	0:1	0
25	5,100	2	0.12	10,200	0.48	1,204	0:2	0
26	5,185	1	0.06	5,185	0.24	1,204	0:1	0
27	0	All applicants from Serial no 13 to 26 for 1 (one) lot of 1204 shares				1,204	4:18	4,816
28	0	24 Allottees from Serial no 2 to 27 Additional 1(One) share				1	14:24	14
TOTAL		1,662	100	21,35,285	100			4,28,750

C. Allotment to Non-Institutional Bidders (more than ₹10.00 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹10.00 lakhs), who have bid at the Offer Price of ₹175.00 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 8.18 times. The total number of Equity Shares Allotted in this category is 8,57,500 Equity Shares to 720 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	5,785	834	89.97	48,20,520	68.70	1,190	94:121	7,71,120
2	5,865	4	0.43	23,460	0.33	1,190	3:4	3,570
3	5,950	4	0.43	23,800	0.34	1,190	3:4	3,570
4	6,035	2	0.22	12,070	0.17	1,190	1:2	1,190
5	6,545	3	0.32	19,635	0.28	1,190	2:3	2,380
6	6,800	7	0.76	47,600	0.68	1,190	5:7	5,950
7	7,140	2	0.22	14,280	0.20	1,190	1:2	1,190
8	8,585	2	0.22	17,170	0.24	1,190	1:2	1,190
9	8,670	2	0.22	17,340	0.25	1,190	1:2	1,190
10	11,390	7	0.76	79,730	1.14	1,190	5:7	5,950
11	11,475	3	0.32	34,425	0.49	1,190	2:3	2,380
12	11,560	6	0.65	69,360	0.99	1,190	5:6	5,950
13	16,575	7	0.76	1,16,025	1.65	1,190	5:7	5,950
14	17,340	2	0.22	34,680	0.49	1,190	1:2	1,190
15	22,865	2	0.22	45,730	0.65	1,190	1:2	1,190
16	28,560	2	0.22	57,120	0.81	1,190	1:2	1,190
17	54,740	3	0.32	1,64,220	2.34	1,190	2:3	2,380
18	6,630	1	0.11	6,630	0.09	1,190	0:1	0
19	7,055	1	0.11	7,055	0.10	1,190	0:1	0
20	7,735	1	0.11	7,735	0.11	1,190	0:1	0
21	8,500	1	0.11	8,500	0.12	1,190	0:1	0
22	9,605	1	0.11	9,605	0.14	1,190	0:1	0
23	9,775	1	0.11	9,775	0.14	1,190	0:1	0
24	10,200	1	0.11	10,200	0.15	1,190	0:1	0
25	10,540	1	0.11	10,540	0.15	1,190	0:1	0
26	11,050	1	0.11	11,050	0.16	1,190	0:1	0
27	12,155	1	0.11	12,155	0.17	1,190	0:1	0
28	12,835	1	0.11	12,835	0.18	1,190	0:1	0
29	13,090	1	0.11	13,090	0.19	1,190	0:1	0
30	14,110	1	0.11	14,110	0.20	1,190	0:1	0
31	14,280	1	0.11	14,280	0.20	1,190	0:1	0
32	14,365	1	0.11	14,365	0.20	1,190	0:1	0
33	15,640	1	0.11	15,640	0.22	1,190	0:1	0
34	17,000	1	0.11	17,000	0.24	1,190	0:1	0
35	23,120	1	0.11	23,120	0.33	1,190	0:1	0
36	23,460	1	0.11	23,460	0.33	1,190	0:1	0
37	25,755	1	0.11	25,755	0.37	1,190	0:1	0
38	29,495	1	0.11	29,495	0.42	1,190	0:1	0
39	29,750	1	0.11	29,750	0.42	1,190	0:1	0
40	32,640	1	0.11	32,640	0.47	1,190	0:1	0
41	40,120	1	0.11	40,120	0.57	1,190	0:1	0
42	40,460	1	0.11	40,460	0.58	1,190	0:1	0
43	40,715	1	0.11	40,715	0.58	1,190	0:1	0
44	47,005	1	0.11	47,005	0.67	1,190	0:1	0
45	65,705	1	0.11	65,705	0.94	1,190	0:1	0
46	73,270	1	0.11	73,270	1.04	1,190	0:1	0
47	76,075	1	0.11	76,075	1.08	1,190	0:1	0
48	80,070	1	0.11	80,070	1.14	1,190	0:1	0
49	85,765	1	0.11	85,765	1.22	1,190	0:1	0
50	1,08,630	1	0.11	1,08,630	1.55	1,190	0:1	0
51	1,17,215	1	0.11	1,17,215	1.67	1,190	0:1	0
52	2,85,685	1	0.11	2,85,685	4.07	1,190	0:1	0
53	0	All applicants from Serial no 18 to 52 for 1 (one) lot of 1190 shares				1,190	33:35	39,270
54	0	720 Allottees from Serial no 1 to 53 Additional 1(One) share		</				

