



McLEOD RUSSEL
Believe in tea

05th November 2021

The Secretary
BSE Ltd
P. J. Towers, 25th Floor
Dalal Street
MUMBAI – 400 001
Scrip Code: 532654

The Secretary
National Stock Exchange of
India, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra(E)
MUMBAI – 400 051
Scrip Code: MCLEODRUSS

The Secretary
The Calcutta Stock –
Exchange Limited
7, Lyons Range
KOLKATA – 700 001
Scrip Code: 10023930

Dear Sir,

SUB: DISCLOSURE OF INTER CREDITOR AGREEMENT SIGNED BETWEEN THE COMPANY AND ITS CONSORTIUM OF LENDERS

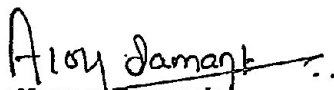
This is with reference to the National Stock Exchange of India Circular No: Ref No: NSE/CML/2019/20 dated 24th September 2019 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Reserve Bank of India ("RBI") had vide its circular no. RBI/2018-19/203 DBR.No.BP.BC.45/21.04.048/2018-19 dated 07th June 2019 issued directions for 'Prudential Framework for Resolution of Stressed Assets' which came into immediate effect i.e., 07th June 2019.

Pursuant to the provisions of the above mentioned circular/directions, all the banking lenders have signed/executed an Inter Creditor Agreement ('ICA') to provide for ground rules for finalization and implementation of Resolution Plan in respect of borrower/Company.

Please take the above on record and oblige.

Yours faithfully,
McLeod Russel India Limited


Alok Kumar Samant
Company Secretary

Registered Office :

McLEOD RUSSEL INDIA LIMITED

Corporate Identity Number (CIN) : L51109WB1998PLC087076
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TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265
E-mail : administrator@mcleodrussel.com Website : www.mcleodrussel.com



A Williamson Magor Group Enterprise