



McLEOD RUSSEL
Believe in tea

December 19, 2018

The National Stock Exchange of India Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Symbol: MCLEODRUSS	BSE Limited Listing Department P.J. Towers, 1 st Floor, Dalal Street, Fort, Mumbai - 400 001 Security Code: 532654	The Secretary The Calcutta Stock-Exchange Ltd, 7, Lyons Range, <u>KOLKATA 700001</u> Scrip Code:10023930
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Dear Sir/Madam,

Sub:Submission of post buyback public announcement for closure of buyback of equity shares ("Buyback").

This is in furtherance to (i) our letter dated May 30, 2018 disclosing the outcome of the board meeting held on the same day; (ii) the Public Announcement dated June 7, 2018 (published and filed with the Stock Exchanges on June 8, 2018) in relation to the Buyback and (iii) our letter dated December 18, 2018 regarding intimation for closure of the Buyback.

We are enclosing herewith a copy of the post Buyback public announcement dated December 18, 2018 (the "Post Buyback Public Announcement") which was released for publication on December 19, 2018 in the following newspapers:

Newspaper	Language	Editions
The Financial Express	English	All editions
Jansatta	Hindi	All editions
Arthik Lipi	Bengali	Kolkata - Edition

In addition to the 3 publications mentioned above wherein the Post Buyback Public Announcement was published to comply with the statutory requirements of the Buyback Regulations, the Post Buyback Public Announcement was also released for publication in the Financial Express (Gujarati - Ahmedabad Edition) on December 19, 2018. Further, please note that the regional newspaper 'Kalankar Patrika' where the public announcement for the Buyback was published has been temporarily suspended from November 1, 2018 due to modernization of press and other infrastructures. Therefore, the publication of the Post Buyback Public Announcement in local vernacular language has been made in 'Arthik Lipi' newspaper.

We request you to kindly take this on record.

• Thanking You,

Yours Sincerely,

McLeod Russel India Limited


A. Guha Sarkar

Senior Vice President & Company Secretary

Encl. as above

McLEOD RUSSEL INDIA LIMITED

Corporate Identity Number (CIN) : L51109WB1998PLC087076

FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001

TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265

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A Williamson Magor Group Enterprise

शेयर बाजार में तेजी बरकरार

मुंबई, 18 दिसंबर (भाषा)।

शेयर बाजारों में तेजी का सिलसिला जारी है। बंबई शेयर बाजार में सुबह सुबह मंगलवार को शुरूआती मुकाम पर उबर कर एक को तेजी के साथ 36,347 अंक पर बंद हुआ। शेयर बाजार समाप्त होने से पहले मुख्य रूप से औषधि, धातु तथा वस्त्रोपभोग्य बनावटी कंपनियों के शेयरों में लिवाली निकलने से यह तेजी आई। दूसरी तरफ सुचना प्रौद्योगिकी तथा रोयमर्स के उपयोग का मान बढाने वाली कंपनियों के शेयरों में गिरावट देखी गई। लगातार छठा कारोबार सत्र है जब बाजार में तेजी दर्ज की गई। स्टॉक एक्सचेंज का निष्पत्ती भी 10,900 अंक के ऊपर बंद हुआ। लिवाली और बिकवाली के बीच बोझदार सुबहको 329 अंक के दाय में उतरता-चढ़ता रहा। तीसरे शेयरों वाला सुबहको सुबह गिरावट 36,226.38 अंक पर खुला और वैश्विक बाजारों में गिरावट के असर में प्रभावित कारोबार में एक समय बिकवाली के दबाव में 36,152 अंक तक नीचे चला गया था। अधिक दोपहर बाद के कारोबार में भारी लिवाली से स्थिति पलटी और 36,375.38 अंक तक चला गया। अंत में यह 77.01 अंक या 1 फीसदी की बढत के साथ 36,347.08 अंक पर बंद हुआ। पांच कारोबारी सत्रों में सुबहको 1,310 अंक से अधिक मजबूत हुआ। पांचां शेयरों वाला एनएसई निष्पत्ती भी 20.35 अंक या 0.19 फीसदी की तेजी के साथ 10,908.70 अंक पर बंद हुआ। कारोबार के दौरान कुल 10,819.10 से 10,915.40 अंक के दायरे में रहा।

अमेरिकी उत्पादों पर शुल्क बढाने की वाबी कार्रवाई श्रेणी बार टली

नई दिल्ली, 18 दिसंबर (भाषा)।

कार ने अमेरिका से आयात किए जाने वाले 29 उत्पादों पर जवाबी व्यापार-कार्रवाई के तहत शुल्क बढाने की प्रक्रिया को चौथी बार 45 दिन लिए बढाकर 31 जनवरी 2019 तक रखा है। मंत्रालय को अधिसूचना के तहत शुल्क बढाई लागू होने की तारीख को आगे बढाया है। वाणिज्य मंत्रालय ने मंत्रालय से समयासीमा बढा कर लिए कहा था, जिसके बाद सरकार उदात्त गयी। तेखनीय है कि अमेरिका ने इससे पहले इसी साल इन्फे एवं एल्यूमीनियम के आयात पर शुल्क लगाया था। इस जवाब में भारत ने अदर, बायाम एवं दाली समेत 29 श्रेणी उत्पादों पर जवाबी शुल्क नामाने का नुन में फैसला किया है। यह शुल्क बढाई पहले चार बार को प्रभावी होना था। हाल में, सरकार ने इसे 45 दिन बढाकर 18 दिसंबर, उसके बाद 18 दिसंबर को नवंबर किया था। नई समय-सीमा को 17 दिसंबर तक कर दी गई। अमेरिका और भारत के बीच अधिकारी व्यापार समझौते को तिम रूप देने के लिए बढा कर रहे हैं। दोनों पक्षों को बातचीत कर रहे हैं। इन नए मस्यम अवधि में वृद्धि और लंबी अवधि में संभावनाओं की पहचान प्रथम शामिल है।

तुर्की के लिए भारत में निवेश के भूपुर अवसर : प्रभु

नई दिल्ली, 18 दिसंबर (भाषा)।

जय एवं उद्योग मंत्री सुरेश प्रभु तुर्की की कंपनियों को निवेश के लिए आमंत्रित कर रहे हैं। प्रभु ने कहा कि खास कर भारत में निमाण समेत विभिन्न क्षेत्रों में उनके लिए व्यापक अवसर मौजूद हैं। उन्होंने कहा कि तुर्की की ओर से भारत की यहाँ मंगलवार को नई प्रभु ने कहा, 'निमाण क्षेत्रों में काम करने वाली तुर्की कंपनियों के लिए भारत में काम करने की बड़ी संभावनाएँ हैं।' साल 2017-18 में भारत का तुर्की की ओर 5 अरब डॉलर रहा जबकि तुर्की से भारत का आयात

चल रही है सऊदी अरब, रिलायंस के बीच रिफाइनरी, पेट्रो रसायन परियोजनाओं पर बातचीत

नई दिल्ली, 18 दिसंबर (भाषा)।

दुनिया का सबसे बड़ा कच्चा तेल निर्यातक देश सऊदी अरब भारत में निजी क्षेत्र का प्रमुख पेट्रोलिएम कंपनी रिलायंस इंडस्ट्रीज के साथ मिलकर तेल-

शोधन एवं पेट्रो रसायन परियोजनाओं में संयुक्त निवेश के लिए बातचीत कर रहे हैं। सऊदी के पेट्रोलिएम मंत्री खालिद अल-फालिह ने यह जानकारी दी। अल-फालिह हाल में रिलायंस इंडस्ट्रीज के प्रमुख मुकेश अंबानी की बेटी के विवाह

पर्व समारोहों में भाग लेने उदयपुर आए हुए थे। उन्होंने कहा कि सऊदी मूलकता में इस बारे में बातचीत की है। इस मुलकता के बारे में उन्होंने इस हप्ते अरबी भाषा में दृष्टी पर कुछ जानकारी प्रेषित की है। उन्होंने कहा, 'हमने पेट्रो रसायन, तेल-शोधन

और दूरसंचार परियोजनाओं में संयुक्त निवेश वहाँ अंबानी के साथ मुलकता में इस बारे में बातचीत की है। इस मुलकता के बारे में उन्होंने इस हप्ते अरबी भाषा में दृष्टी पर कुछ जानकारी प्रेषित की है। उन्होंने कहा, 'हमने पेट्रो रसायन, तेल-शोधन

भारतीय स्टेट बैंक
स्टेट बैंक ऑफ इंडिया, कोलकाता
2/1, स्टेट बैंक, 'कांकरिया स्टेट', दूध वन, कोलकाता-700071
फोन : (033) 42015171/4000065, ई-मेल : sarcc.kolkata@sbil.co.in

कच्चा सूचना
(अनुसूचित जाति)
प्रातिष्ठ- IV (नियम 8(I))

भारतीय स्टेट बैंक, स्टेट बैंक ऑफ इंडिया, कोलकाता, 2/1, स्टेट बैंक, 'कांकरिया स्टेट', दूध वन, कोलकाता-700071 के प्राधिकृत पदाधिकारी ने निम्नलिखित पत्र प्रेषित किया है।

प्रतिष्ठित पदाधिकारी, स्टेट बैंक ऑफ इंडिया, कोलकाता-700006 एवं (प्रासिक श्री प्रमोद जायसवाल) पुत्र श्री मोहन प्रमोद जायसवाल पता : 17/एच/8, बलाई सिंह लेन, कोलकाता-700009 एवं जमानतदार श्रीमती सुशीला साय पत्नी रमेश साय पता : 7/1, मण्डल दिव्य लेन, कोलकाता-700003 को निम्नलिखित नोटिस दिनांक 24 दिसंबर 2017 जारी कर उनसे उक्त सूचना को प्रातिष्ठित पत्र में संतुष्टि के भीतर सूचना को प्रातिष्ठित पत्र 30.04.2017 को रु. 15,08,370.00 (अठारह लाख आठ हजार तीन सौ सत्तर रुपये मात्र) के साथ ध्याय, शुल्क, व्यय एवं अन्य आवश्यक प्रभार की वसूली की अपेक्षा की गई।

कर्मचारी/जमानतदार/बंधककर्ता/कानूनी उन्नाधिकारी की ओर से गति वापस न कर पाने के नतीजतन कर्मचारी/जमानतदार/बंधककर्ता को निम्नलिखित पत्र एवं संरक्षणार्थ को एलुदग्रा सूचना दी जाती है कि भारतीय स्टेट बैंक की ओर से अधोस्तराही ने प्रातिष्ठित पत्र प्रेषित किया है, 2002 के नियम 8 के साथ प्रातिष्ठित अधिनियम की धारा 13 को उपधारा (4) के तहत प्रदत्त अधिकार का प्रयोग कर नीचे वर्णित संपत्ति को 15 दिसंबर, 2018 को अपने कब्जे में ले लिया है।

कर्मचारी/जमानतदार/बंधककर्ता/कानूनी उन्नाधिकारी को निम्नलिखित पत्र एवं संरक्षणार्थ को एलुदग्रा सूचना दी जाती है कि इन संपत्तियों का किसी भी प्रकार का लेन देन या इन संपत्तियों को कोई भी सौदा भारतीय स्टेट बैंक, स्टेट बैंक ऑफ इंडिया, कोलकाता-700071 (तृतीय तल) 2/1, स्टेट बैंक, कोलकाता-700071 को प्रातिष्ठित पत्र 30.04.2017 (अठारह लाख आठ हजार तीन सौ सत्तर रुपये मात्र) के साथ उक्त पत्र 01.05.2017 से ध्याय एवं आवश्यक व्यय, शुल्क, प्रभार इत्यादि के भुगतान की शर्त पर होगा।

कर्मचारी को प्रत्याभूति परिसंपत्तियों के रिडीम यासे उपलब्ध समय के संबंध में अधिनियम की धारा 13 को उपधारा (8) के प्रावधानों के संदर्भ में ध्यान दिलाना जाता है।

अवल संपत्ति का विवरण

संपत्ति- (ईड नं 7203 वर्ष 2009 के जॉर) संपत्ति श्री प्रमोद जायसवाल एवं श्रीमती सुशीला साय के नाम है।

धारा- न्यू टाउन, पंजीन कारोब एडीएसआर विधानागार, सार्वजनिक, लिज- 24 परतना (उत्तर) के अन्तर्गत राजस्तर गोपालपुर मुनिसिपैलिटी के वार्ड नं 10 का सौदा न करे ध्याय इन संपत्तियों को कोई भी सौदा भारतीय स्टेट बैंक, स्टेट बैंक ऑफ इंडिया, कोलकाता-700059, मोना- हतियाग, जे.एल. नं 14, तैली नं 169, एल.आर. खजियन नं 4074, आर.एल. डैग नं 1224 अंतर्गत 450 वर्गफुट परीय को एक मजिना विडिगन के साथ 14 छतक, 37.5 वर्गफुट परीय मात्र की भूमि का संपूर्ण विवरण।

संपत्ति की चौकड़ी- उत्तर-लॉट नं 40, आर.एल. डैग नं 1224, दक्षिण-तीसरा साह, पुन-6 पूर चौकड़ी साह, पवित्र-जागद सरदार

टिप्पणी- कर्मचारी को कच्चा सूचना स्पष्टीकरण से पहले ही भेजी जा चुकी है। यदि कर्मचारी को यह पत्र नहीं हुआ है, तो इस सूचना को सेवा के प्रतिस्पर्धित मोड के तौर पर माना जा सकता है।

दिनांक : 15.12.2018
स्थान : कोलकाता

प्राधिकृत पदाधिकारी
भारतीय स्टेट बैंक

GOLDIAM INTERNATIONAL LIMITED
CIN: L36912MH1986PLC041203
Registered Office: Gems & Jewellery Complex, Seep, Andheri East, Mumbai 400096, Maharashtra, India
Tel. No.: +91 22 28291893 | Fax No.: +91 22 28291895 | E-mail: goldiam@gvsnl.com
Website: www.goldiam.com | Company Secretary & Compliance Officer: Mr. Pankaj Pankhiya

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF GOLDIAM INTERNATIONAL LIMITED

This post-Buyback public advertisement is being made in accordance with Regulation 24(iv) and other applicable provisions of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations") regarding completion of the Buyback (defined hereinafter).

This post-Buyback public advertisement should be read in conjunction with the Public Announcement published on November 18, 2018 ("Public Announcement"), issued in connection with the Buyback (as defined below). Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

1.1 Pursuant to the provisions of Sections 68, 69, 70, and all other applicable provisions, if any, of the Companies Act, 2013, as amended ("Companies Act") and applicable rules thereunder, and the provisions of the Buyback Regulations, Article 23A of the articles of association of the Company, and pursuant to the resolutions passed by the board of directors of Goldiam International Limited (the "Company") (the Board of Directors of the Company are hereinafter referred to as the "Board" or the "Board of Directors") at their meeting held on November 14, 2018, the Board approved the Buyback of the Company's fully paid-up equity shares of the face value of ₹ 10/- (Rupees Ten Only) (the "Equity Shares") from its shareholders/beneficial owners, other than those who are promoters or the persons in control of the Company and promoter group (hereinafter collectively referred to as the "Promoters"), from the open market through stock exchange mechanism i.e. using the electronic trading facilities of the Stock Exchanges, for a total amount not exceeding ₹ 17,82,00,000/- (Rupees Seventeen Crores Eighty Two Lakhs Only) (the "Maximum Buyback Size"), and at a price not exceeding ₹ 90/- (Rupees Ninety only) per Equity Share ("Maximum Buyback Price"), payable in cash (the process being referred hereinafter as "Buyback"). The Maximum Buyback Size and Maximum Buyback Price do not include brokerage costs, applicable taxes such as securities transaction tax, goods and service tax, stamp duty and other transaction charges (collectively referred to as "Transaction Costs"). The Maximum Buyback Size represents 7.83% of the aggregate of the paid-up share capital and free reserves as per the audited financial statements of the Company as at March 31, 2018 (being the latest available audited financial statements of the Company).

1.2 The Buyback commenced on November 26, 2018 and closed on December 17, 2018. Till the date of closure of Buyback, the Company has utilized 98.96% of Maximum Buyback Size (excluding Transaction Costs) authorised for the Buyback.

1.3 The total number of shares bought back under the Buyback is 19,80,000 Equity Shares.

2. DETAILS OF THE BUYBACK

2.1 The Company bought back an aggregate of 19,80,000 Equity Shares, utilizing a total of ₹ 17,82,00,000/- (Rupees Seventeen Crores Eighty Two Lakhs Only) (excluding Transaction Costs), which represents 98.96% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the Equity Shares were bought back was ₹ 90/- per Equity Share while the lowest price was ₹ 79.6875/- per Equity Share. The Equity Shares were bought back at an average price of ₹ 89.0667/- per Equity Share. These prices are based on contract notes issued by Trust Financial Consultancy Services Private Limited ("Company's Broker") and excludes Transaction Costs.

2.2 The pay-out formalities shall be completed as per the normal settlement calendar of the Stock Exchanges. The Company has extinguished 4,28,789 Equity Shares till date and the Company is in the process of extinguishing the remaining 15,51,211 Equity Shares bought back.

2.3 The Company decided to close the Buyback with effect from December 17, 2018. Intimation for closure of the Buyback was issued to the Stock Exchanges on December 17, 2018.

2.4 All Equity Shares bought back were in the demat segment from the Stock Exchanges. No equity shares were brought back in physical form. As the Buyback was done from the open market through the Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares bought in the Buyback is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company as on the date of the Public Announcement and as on December 17, 2018 (post completion of the Buyback) is set forth below:

Sr. No.	Particulars	Pre-Buyback (as on the date of the Public Announcement)	Post-Buyback (as on December 17, 2018)
1	Authorized Share Capital:		
	31,00,00,000 Equity Shares of ₹ 10/- each	31,00,00,000/-	31,00,00,000/-
	Issued, Subscribed and Paid-up Equity Share Capital:		
2	2,49,45,996 Equity Shares of ₹ 10/- each	24,94,59,960/-	22,95,99,960/-
	2,29,65,996 Equity Shares of ₹ 10/- each	22,95,99,960/-	22,95,99,960/-
	Total	24,94,59,960/-	22,95,99,960/-

* The Company is in the process of extinguishing the balance of 15,51,211 Equity Shares out of the total of 19,80,000 Equity Shares bought back. The post-Buyback share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.

3.2 The shareholding pattern of the Company pre-Buyback and post-Buyback is set forth below:

Category of the Shareholder	No. of Shares	Pre-Buyback % to the existing Equity Capital	No. of Shares	Post-Buyback % to the existing Equity Capital
(A) Promoter & Promoter Group	1,43,98,100	57.71	1,43,98,100	62.6932
(B1) Institutions	0	0	0	0
(B2) Central Government/State Government(s)/President of India	0	0	0	0
(B3) Non-Institutions	0	0	0	0
(B) Public - Total	1,05,47,896	42.283	85,67,896	37.3068
(C1) Shares underlying DRs	0	0	0	0
(C2) Shares held by Employee Trust	0	0	0	0
(C) Non-Promoter-Non-Public	0	0	0	0
Total	2,49,45,996	100	2,29,65,996	100

* The Company is in the process of extinguishing the balance of 15,51,211 Equity Shares out of the total of 19,80,000 Equity Shares bought back. The post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.

4. MANAGER TO THE BUYBACK

TRUST INVESTMENT ADVISORS PRIVATE LIMITED
109/110, Balarama, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India
Tel. : 022 4004 6200, Fax : 022 4004 6207

McLEOD RUSSEL INDIA LIMITED
Corporate Identity No. (CIN) - L51109WB1999PLC067078
Registered and Corporate Office: Four Mango Lane, Suramda Mohan Ghosh Sarani, Kolkata - 700001
Tel.: (033) 2210-1221, 2243-3331, 2248-9434; Fax: (033) 2248-8114, 2248-8265; Email: investors@mcleodrusel.com
Website: www.mcleodrusel.com, Company Secretary & Compliance Officer: Mr. Amitabha Guha Sarkar

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF McLEOD RUSSEL INDIA LIMITED.

This post-Buyback public advertisement (the "Post Buyback Public Announcement") is being made in accordance with Regulation 19(7) and other applicable provisions of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations") regarding completion of the Buyback (defined hereinafter).

This post-Buyback public advertisement should be read in conjunction with the Public Announcement published on June 7, 2018 ("Public Announcement"), issued in connection with the Buyback (as defined below). Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

1.1 Pursuant to the provisions of Sections 68, 69, 70, and all other applicable provisions, if any, of the Companies Act, 2013, as amended ("Companies Act") and applicable rules thereunder, and the provisions of the Buyback Regulations, Article 5 of the articles of association of the Company, and pursuant to the resolutions passed by the Board of Directors of McLeod Russel India Limited (the "Company") (the Board of Directors of the Company are hereinafter referred to as the "Board" or the "Board of Directors") at their meeting held on May 30, 2018 (the "Board Meeting"), the Board approved the buyback of the Company's fully paid-up equity shares of the face value of ₹ 5 each (the "Equity Shares") from its shareholders/beneficial owners, other than those who are promoters or the persons in control of the Company (hereinafter collectively referred to as the "Promoters") and promoter group, from the open market through stock exchange mechanism i.e. using the electronic trading facilities of the Stock Exchanges, for a total amount not exceeding ₹ 100,00,00,000/- (Rupees One Hundred Crore only) (the "Maximum Buyback Size"), and at a price not exceeding ₹ 210/- (Rupees Two Hundred Ten only) per Equity Share ("Maximum Buyback Price"), payable in cash (the process being referred hereinafter as "Buyback"). The Maximum Buyback Size and Maximum Buyback Price do not include brokerage costs, fees, turnover charges, taxes such as securities transaction tax and service tax (if any), stamp duty and other transaction charges (collectively referred to as "Transaction Costs"). The Maximum Buyback Size represents 8.41% of the aggregate of the Company's paid-up equity share capital and free reserves based on the standalone audited financial statements of the Company as at March 31, 2018 (being the latest available audited financial statements of the Company).

1.2 The Buyback commenced on June 19, 2018 and closed on December 18, 2018 (upon expiry of 6 (six) months from the date of opening of the Buyback). Till the date of closure of Buyback, the Company has utilized 69.01% of Maximum Buyback Size (excluding Transaction Costs) authorized for the Buyback.

1.3 The total number of shares bought back under the Buyback is 50,00,000 Equity Shares.

2. DETAILS OF THE BUYBACK

2.1 The Company bought back an aggregate of 50,00,000 Equity Shares, utilizing a total of ₹ 69,01,28,178.27/- (excluding Transaction Costs), which represents 69.01% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the Equity Shares were bought back was ₹ 162.50 per Equity Share while the lowest price was ₹ 115.95 per Equity Share. The Equity Shares were bought back at an average price of ₹ 138.03 per Equity Share. These prices are based on contract notes issued by Ambit Capital Private Limited ("Company's Broker") and exclude Transaction Costs.

2.2 The pay-out formalities shall be completed as per the normal settlement calendar of the Stock Exchanges. The Company has extinguished 41,88,315 Equity Shares till date and the Company is in the process of extinguishing the remaining 8,11,685 Equity Shares bought back.

2.3 All Equity Shares bought back were in the demat segment from the Stock Exchanges. As the Buyback was done from the open market through the Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares was bought in the Buyback is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company as on the date of the Public Announcement and as on December 18, 2018 (post completion of the Buyback) is set forth below:

Sr. No.	Particulars	Pre-Buyback (as on the date of the Public Announcement)	Post-Buyback (as on December 18, 2018)
1	Authorized Share Capital:		
	12,00,00,000 Equity Shares of ₹ 5/- each	6,00,00,000/-	6,00,00,000/-
	Total	6,00,00,000/-	6,00,00,000/-
2	Issued, Subscribed and Paid-up Equity Share Capital:		
	10,94,55,735 Equity Shares of ₹ 5/- fully paid up	5,472.79	5,472.79
	10,44,55,735 Equity Shares of ₹ 5/- fully paid up	5,222.79	5,222.79
	Total	5,472.79	5,222.79

* The Company is in the process of extinguishing the balance of 8,11,685 Equity Shares out of the total of 50,00,000 Equity Shares bought back. The post-Buyback share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.

3.2 The shareholding pattern of the Company pre-Buyback and post-Buyback is set forth below:

Category of the Shareholder	No. of Shares	Pre-Buyback % to the existing Equity Capital	No. of Shares	Post-Buyback % to the existing Equity Capital
(A) Promoter & Promoter Group	4,46,09,781	40.76	4,46,09,781	42.7
(B1) Institutions	3,95,44,013	36.13		
(B2) Central Government/State Government(s)/President of India	112	0.00		
(B3) Non-Institutions	2,53,01,829	23.12	5,98,45,954	57.21
(B) Public - Total	6,48,45,954	59.24		
(C1) Shares underlying DRs	-	-		
(C2) Shares held by Employee Trust	-	-		
(C) Non-Promoter-Non-Public	-	-		
Total	10,94,55,735	100.00	10,44,55,735	100.01

* The Company is in the process of extinguishing the balance of 8,11,685 Equity Shares out of the total of 50,00,000 Equity Shares bought back. The post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.

4. MANAGER TO THE BUYBACK

AMBIT CAPITAL PRIVATE LIMITED
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